

Yorkshire Funders

Membership Terms and Conditions

VALUES & RESPECT

- 1. Yorkshire Funders hope that all its members will continually learn and develop their grantmaking operations and processes, aiming for 'best practice' whenever possible.
- 2. Yorkshire Funders expect that all individuals taking part in online and in-person events and training sessions conduct themselves in a professional and courteous manner which encourages open and productive discussions and feedback.

MEMBERSHIP PAYMENT

- 3. Our normal membership year runs from 1st April 2025 to 31st March 2026. Membership will be backdated to 1st April 2025 regardless of the date of payment. For organisations/individuals with no prior connection to Yorkshire Funders and who wish to join part way through the year, a pro-rata rate will be applied.
- 4. Existing members The 2025/26 invoice has been sent to all 2024/25 members and they can choose to renew their membership and make payment or stop their membership. We ask that 2025/26 membership payments are made by the 11th April 2025. If a 2024/25 member does not wish to renew their membership for 2025/26, we would appreciate a brief email to jan@yorkshirefunders.org.uk telling us why you do not intend to renew.
- 5. New members Once Yorkshire Funders receives confirmation via email that you/your organisation would like to become a 2025/26 member, Alex, Yorkshire Funders' Events, Admin & Comms Officer will email you/your organisation the brief online Yorkshire Funders' Membership Form. This should be completed as soon as possible and returned by email. Based on the Membership Band Level that has been selected, Alex will email an invoice for the amount which should be paid to the Yorkshire Funders' HSBC bank account within 30 days of receipt. Email reminders will be sent after 30 days, 60 days and so on. If payment is not received after 30 days, Yorkshire Funders has the right to deny free access to online events and discounted rates for in-person events and training.
- 6. Once a member is registered for the 2025/26 financial year, you/your organisation will automatically receive a 2026/27 membership renewal email with the invoice attached in Feburary 2026 which you can choose to accept and pay or decline.

EARLY BIRD BOOKING & DISCOUNTED ATTENDANCE AT EVENTS

7. Yorkshire Funders will ensure that all members receive early notification of events and all bookings for online and in-person events and training sessions are logged against each membership and the appropriate discounted amounts are applied.

MEMBERSHIP TYPES

8. We welcome members from across the spectrum of grantmaking and from organisations outside Yorkshire as our events and training are of interest to grantmakers regardless of location. Our members include local authority, public sector funders, independent trusts and foundations,

Yorkshire Funders, registered charity no 1196519 www.yorkshirefunders.org.uk Registered address: Harlig House, Skipton Road, Ilkley LS29 9RP



Community Foundations, Lottery distributors, professional firms offering governance and administrative support to grantmaking trusts and businesses with corporate foundations. We also welcome individual philanthropists and businesses that give out a significant level of grants or donations.

- 9. If you wish to join, and grant making is only a small part of your primary purpose then we can welcome you as Associate Members. For example, a service charity that provides grants as an adjunct to core activity. Contact Jan@yorkshirefunders.org.uk for more information.
- 10. Individuals or entities providing philanthropy advice are not eligible for membership but can sponsor events like our annual conference. Contact jan@yorkshirefunders.org.uk for more information.

DATA PROTECTION

11. Yorkshire Funders will keep all members' data secure. Contact details will only be shared with other members when used to send details of how to join online events, or if a member is part of a Yorkshire Funders' Network or similar group. By agreeing to be part of this group or event, their email address will be shared with other Yorkshire Funders' members within the same group/event. We will also share your organisation's public contact details on our Member Digest.

If you have any questions or would like to discuss the 2025/26 Yorkshire Funders' membership, please contact Yorkshire Funders' Director, Jan Garrill at jan@yorkshirefunders.org.uk